

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**For the quarter ended 30 September 2015**  
**(The figures have not been audited)**

	<b>INDIVIDUAL QUARTER 3 MONTHS ENDED</b>		<b>CUMULATIVE QUARTER 6 MONTHS ENDED</b>	
	<b>CURRENT YEAR QUARTER ENDED 30/09/2015 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING QUARTER ENDED 30/09/2014 RM'000</b>	<b>CURRENT PERIOD TO-DATE 30/09/2015 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING PERIOD TO-DATE 30/09/2014 RM'000</b>
<b>Revenue</b>	56,100	54,268	112,752	114,821
<b>Cost of sales</b>	(42,257)	(42,759)	(83,574)	(90,155)
<b>Gross Profit</b>	13,843	11,509	29,178	24,666
<b>Other operating income/(expense)</b>	6,851	214	8,156	418
<b>Selling &amp; distribution costs</b>	(4,496)	(5,046)	(10,673)	(11,384)
<b>Administrative expenses</b>	(3,197)	(1,720)	(5,717)	(4,521)
<b>Finance costs</b>	(127)	(47)	(240)	(97)
<b>Profit Before Tax</b>	12,874	4,910	20,704	9,082
<b>Tax expense</b>	(2,150)	(832)	(3,885)	(1,762)
<b>Profit net of tax, representing total comprehensive income for the period</b>	10,724	4,078	16,819	7,320
<b>Total Comprehensive Income Attributable to :</b>				
Owners of the parent	10,726	4,083	16,813	7,322
Non-controlling interest	(2)	(5)	6	(2)
	10,724	4,078	16,819	7,320
<b>Earnings per share (Note B 14 )</b>				
- Basic (Sen)	4.47	6.81	7.01	12.20
- Diluted	N/A	N/A	N/A	N/A

**The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.**

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	<b>30 Sept 2015</b>	<b>31 March 2015</b>
	<b>Unaudited</b>	<b>Audited</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	99,033	101,165
Investment properties	2,454	892
Investment security	372	372
Land held for property development	958	958
	<u>102,817</u>	<u>103,387</u>
<b>Current assets</b>		
Inventories	23,172	26,127
Trade and other receivables	38,680	35,541
Other current assets	7,844	4,636
Income tax recoverable	601	647
Cash and bank balances	43,817	33,469
	<u>114,114</u>	<u>100,420</u>
<b>TOTAL ASSETS</b>	<b><u>216,931</u></b>	<b><u>203,807</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the parent</b>		
Share capital	120,000	60,000
Retained earnings	50,797	99,984
	<u>170,797</u>	<u>159,984</u>
<b>Non-controlling interest</b>	<b>650</b>	<b>644</b>
<b>Total equity</b>	<b><u>171,447</u></b>	<b><u>160,628</u></b>
<b>Non-current liabilities</b>		
Loans and borrowings	6,903	8,833
Deferred tax liabilities	10,678	10,046
	<u>17,581</u>	<u>18,879</u>
<b>Current liabilities</b>		
Trade and other payables	22,242	19,688
Dividend payable	-	1,200
Income tax payable	2,387	454
Loans and borrowings	3,274	2,958
	<u>27,903</u>	<u>24,300</u>
<b>Total liabilities</b>	<b><u>45,484</u></b>	<b><u>43,179</u></b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>216,931</u></b>	<b><u>203,807</u></b>
	-	-
<b>Net assets per share attributable to owners of the Parent (RM) **</b>	<b>0.71</b>	<b>2.67</b>

**\*\* Net assets per share is calculated based on total assets (including intangibles) minus total liabilities divided by the total number of ordinary shares of RM1.00 each in issue as at 30th September 2015.**

**The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.**

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
(Incorporated in Malaysia)  
**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
For the quarter ended 30 September 2015  
(The figures have not been audited)

	← Attributable to Owners of the Parent →			Non-Controlling Interest	Total Equity
	Share Capital RM'000	Retained Earnings RM'000	Total RM'000	RM'000	RM'000
<b><u>6 months period ended 30 September 2015</u></b>					
Balance as at 1 April 2015	60,000	99,984	159,984	644	160,628
Total comprehensive income for the period	-	16,813	16,813	6	16,819
<b>Transactions with owners</b>					
Capitalisation as Bonus Issue	60,000	(60,000)	-	-	-
First interim dividend for the year ending 31 March 2016	-	(1,800)	(1,800)	-	(1,800)
Final interim dividend for the year ending 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
Fourth interim dividend for the year ended 31 March 2015	-	(3,000)	(3,000)	-	(3,000)
<b>Total transactions with owners</b>	<b>60,000</b>	<b>(66,000)</b>	<b>(6,000)</b>	<b>-</b>	<b>(6,000)</b>
<b>Balance as at 30 September 2015</b>	<b>120,000</b>	<b>50,797</b>	<b>170,797</b>	<b>650</b>	<b>171,447</b>
<b><u>6 months period ended 30 September 2014</u></b>					
Balance as at 1 April 2014	60,000	84,175	144,175	644	144,819
Total comprehensive income for the period	-	7,322	7,322	(2)	7,320
<b>Transactions with owners</b>					
First interim dividend for the year ended 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
Final dividend for the year ended 31 March 2014	-	(2,100)	(2,100)	-	(2,100)
<b>Total transactions with owners</b>	<b>-</b>	<b>(3,300)</b>	<b>(3,300)</b>	<b>-</b>	<b>(3,300)</b>
<b>Balance as at 30 September 2014</b>	<b>60,000</b>	<b>88,197</b>	<b>148,197</b>	<b>642</b>	<b>148,839</b>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**For the quarter ended 30 September 2015**  
**(The figures have not been audited)**

	<b>CURRENT PERIOD ENDED 30/09/2015 RM'000</b>	<b>PRECEDING PERIOD ENDED 30/09/2014 RM'000</b>
<b>OPERATING ACTIVITIES</b>		
Profit before tax	20,704	9,082
Adjustments for non cash items	28	3,123
	<u>20,732</u>	<u>12,205</u>
Changes in working capital	1,922	(4,709)
Net cash generated from operating activities	<u>22,654</u>	<u>7,496</u>
Interest income	98	134
Interest paid	(240)	(97)
Income taxes paid	(1,288)	(1,201)
Net cash flows from operating activities	<u>21,224</u>	<u>6,332</u>
<b>INVESTING ACTIVITIES</b>		
Purchase of:		
Purchase of property, plant and equipment	(7,009)	(1,754)
Proceeds from disposal of:		
- property, plant and equipment	175	274
Net cash used in investing activities	<u>(6,834)</u>	<u>(1,480)</u>
<b>FINANCING ACTIVITIES</b>		
Dividends paid on ordinary shares	(6,000)	(4,500)
Repayment of loans and borrowings	(1,613)	(782)
Net cash used in financing activities	<u>(7,613)</u>	<u>(5,282)</u>
<b>Net Change in Cash &amp; Cash Equivalents</b>	<b>6,777</b>	<b>(430)</b>
Effect of exchange rate changes on cash and cash equivalents	3,553	29
<b>Cash and Cash Equivalents at beginning of period</b>	<b>32,416</b>	<b>25,274</b>
<b>Cash and Cash Equivalents at end of period</b>	<b><u>42,746</u></b>	<b><u>24,873</u></b>
<b>Cash and cash equivalents at the end of the financial period comprise the following:</b>	<b>30/09/2015 RM'000</b>	<b>30/09/2014 RM'000</b>
Cash and bank balances	43,817	25,908
Investment in money market fund	(1,071)	(1,035)
	<u>42,746</u>	<u>24,873</u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.